

## BRAFF WAS SELLSIDE ADVISOR MAY 2018



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CVS Health, Inc. The transaction enhances the existing specialty pharmacy, was acquired by service capabilities of CVS in the southeastern United States. The Braff Group provided exclusive merger and acquisition advisory services to Encompass RX.

The Braff Group is the leading mergers and acquisitions advisory firm specializing exclusively in health care services, including behavioral health, digital health, home health and hospice, pharmacy services, urgent care, health care staffing, home medical equipment and ancillary health care services. The firm provides an array of sell-side only transaction advisory services including representation, debt and equity recapitalization, strategic planning, and valuation.

Celebrating our 20-year anniversary, The Braff Group has completed more than 320 transactions. According to Thomson Reuters, The Braff Group has repeatedly been ranked among the top five health care mergers & acquisitions advisory firms.

For more details, please contact Pharmacy Services Managing Director Reg Blackburn: